



John T. "Jack" Finning CPA, CGMA Partner, AAFCPAs

Jack provides assurance, tax and business consulting services to a variety of privately-held businesses, including: manufacturing, distribution, high tech & software, green tech & clean tech, life sciences, construction, physicians & private practice, and educational institutions.

Jack specializes in business owner exit strategy planning and transaction advisory for both buyers and sellers of private companies. He advises clients on setting goals, evaluating exit options, measuring their current financial position both personally and within the business, putting a plan in place to achieve goals, and executing the plan to ensure a successful exit. This includes guiding business owners through due diligence, tax considerations, and post-transaction integration.

Education

- Boston College – Bachelor of Science, Accounting, summa cum laude, Reverend Lyons Award for Excellence in Accounting

Service

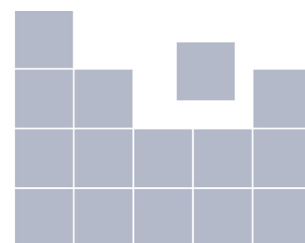
- American Institute of CPAs – Member of Public Service Awards Committee, Former Chair of Life and Disability Insurance Trust, Former member of Governing Council
- Massachusetts Society of CPAs – Past President & current Member of Finance & Legislative Committees
- Exit Planning Exchange (XPX Boston) – Member of the Board of Directors
- Employment Options, Inc. – Past Treasurer and member of the Board of Directors
- Easton Lions Club – Past-President and member of the Board of Directors
- University of Massachusetts at Dartmouth – Member of the Advisory Board to the Charlton School of Business
- Nichols College – Member of the Advisory Board
- Old Colony Hospice Inc. – Member of the Board of Directors and Finance Committee



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